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OFFICE OF THE
EXECUTIVE SECRETARY

SENT VIA OVERNIGHT MAIL

February 23, 2001

Mr. Daryll Whitis
Telecommunications Division
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, Tennessee 37243-0505

Re: Telergy Network Services, Inc.
Docket No. 00-00661

Dear Mr. Whitis:

Pursuant to our telephone conversations today and earlier, enclosed please find an original and thirteen (13) copies of our Projected Financial Data as of December 31, 2001, 2002 and 2003.

If you have any questions regarding the enclosed, please call me at (315) 362-2259. Also, please return a date-stamped copy of this letter in the return envelope. As always, thank you for your cooperation and courtesy in this matter.

Very truly yours,

Diann Lawson
Regulatory Compliance Paralegal
Telergy Network Services, Inc.

Encs.